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TAN CHONG INTERNATIONAL LIMITED

陳唱國際有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 693)

MAJOR TRANSACTION

COMPLETION OF THE TENDER OFFER TO PURCHASE

COMMON SHARES IN ZERO CO., LTD.

Reference is made to the announcement of Tan Chong International Limited (the "**Company**") dated 15 May 2014 in relation to the tender offer to purchase common shares in Zero Co., Ltd (the "**Announcement**") and the announcement of the Company dated 13 June 2014 in relation to the results of the same tender offer. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

COMPLETION OF THE TENDER OFFER

The Offeror has on 19 June 2014 completed its acquisition of 4,781,302 Tendering Shares, representing approximately 27.97% of the total issued Common Shares of Zero as at the date of this announcement. The Consideration has been settled in cash.

As a result of the completion of the Tender Offer, the Company now holds in aggregate approximately 50.88% of the Common Shares through its indirect wholly-owned subsidiaries, the Offeror (as to approximately 27.97%) and Zenith Logistics (as to approximately 22.91%).

By the order of the Board
Tan Chong International Limited
Joseph Ong Yong Loke
Deputy Chairman and Managing Director

Hong Kong, 19 June 2014

Website: <http://www.tanchong.com>

As at the date of this announcement, the executive Directors are Mr. Tan Eng Soon, Mr. Joseph Ong Yong Loke, Mr. Tan Kheng Leong, Mdm. Sng Chiew Huat and Mr. Glenn Tan Chun Hong. The independent non-executive Directors are Mr. Lee Han Yang, Mr. Tan Ngiap Joo and Mr. Ng Kim Tuck.